

Instructions For Giving Stock And Mutual Funds

Use the following Letter of Authorization (LOA) to contribute publicly traded securities such as stock and mutual funds and cash through your brokerage account. All contributions to your fund are irrevocable and are in most cases eligible for a tax deduction.*

The Letter of Authorization (LOA) on the following page is for your convenience. Please contact your financial institution to request their required procedures and forms and to provide them with the delivery instructions found below.

Please note that if you are sending physical stock certificates or stock held at a transfer agent, complete our Stock Certificate or Transfer Agent Gifting Form available on our website.

If we may serve you in any way, please contact using one of the options provided at the bottom of this page.

*Individual circumstances vary. Please consult your tax advisor regarding your specific situations. Gifts from other tax exempt organizations are not deductible.

STEP 1: INITIATE THE TRANSFER WITH YOUR BROKER

To transfer stocks or mutual funds that are being held electronically, please use the Letter of Authorization on the following page and instructions below. Include the giver's name and NCF Giving Fund number on all deliveries.

Deliver All DTC Eligible Securities to

DTC Clearing 0226,

National Financial Services, LLC

For the account of National Christian Charitable

Foundation Inc.

Account Number 479-048720

Other Securities: Mutual Funds and other securities

may be delivered to one of the following accounts

FidelityAcct# 479-048720 SchwabAcct# 6595-8708 Merrill Lynch......Acct# 210-04116 TD AmeritradeAcct# 901694820

Note: Some financial institutions and mutual fund companies require the use of their own form or an additional letter of instruction. If your mutual funds are held at a brokerage firm other than the ones listed, please check with your broker to see if the funds are transferable. If they are not transferable, please contact us.

STEP 2: NOTIFY NCF ABOUT YOUR TRANSFER

Please send a copy of your Letter of Authorization to:

MAIL or OVERNIGHT DELIVERY

National Christian Foundation

ATTN: Contribution Services

11625 Rainwater Drive, Suite 500

Alpharetta, GA 30009

Email

transfers@ncfgiving.com

not secure

888.672.7302 please note: email transmissions are

Fax

Note: If we do not receive proper notification of a gift, the gift will be placed into a suspense account. If the gift remains unidentified despite NCF's good faith efforts, the gift will be placed into the general fund for NCF.

STEP 3: CONFIRM YOUR TRANSFER

Transfers must be initiated by your financial advisor or broker. Please confirm with your broker or advisor that your gift has been transferred from your account to NCF's account. Once received, it usually takes 3-5 business days for your transfer to be liquidated, settled, and completely posted to your Fund.

PHONE 800.681.6223 FAX 888.672.7302 EMAIL transfers@ncfgiving.com WEB ncfgiving.com

LETTER OF AUTHORIZATION

Please accept this letter as my authorization to irrevocably transfer a portion of the positions from my account with your firm. I understand that I must initiate this transfer with my broker. My intention is to gift these stocks to National Christian Charitable Foundation, Inc. If you have any questions, or if there is a problem with this transfer, please contact me immediately at the phone number below. This gift is being contributed by the following individuals / entities:

Contributor Name(s)			
Address			Phone Number and Email Address
Name of Delivering Broker, Address, and Phon	e Number		Anticipated Date of Transfer
My Account Number with your firm 3095782		The Discovery Christia	an Church Single Charity Fund
NCF Giving Fund Number			NCF Giving Fund Name
Please deliver these shares to the follow	wing broker:		
☐ Via DTC # 0226 to National Finar	ncial Services Acc	ct# 479-048720 for National Christ	ian Charitable Foundation,
Fidelity Acct# 479-048720		Merrill Lynch Acct# 210-04116	
Schwab Acct# 6595-8708		☐ TD Ameritrade Acct# 901694820	
Please irrevocably transfer the following Cash Contribution: \$ Stocks, mutual funds, or other pu		ets listed below:	
Description of Assets/ Name of Security	Symbol	Exact Number of Shares***	Approximate \$ Value
Description of Assets/ Name of Security	Symbol	Exact Number of Shares***	Approximate \$ Value
Description of Assets/ Name of Security	Symbol	Exact Number of Shares***	Approximate \$ Value
**Please initiate the transfer based on	the number of sha	ares and not the dollar value since sec	curity values may fluctuate.
Shares are to be transferred in kind and	d are not to be liqu	uidated.*** Total:	
SIGNATURES			
This is my written authorization to irr Charitable Foundation, Inc. I understa contribution to National Christian Ch	and that any cont	ribution, once accepted by the Fund	d, represents an irrevocable
		Medallion Signature Guarantee Program Stamp Here (If required by your financial institution)	
Giver 1: Full Name (Please Print)		(It required by yo	our financial institution)
Giver 1: Signature	Date		
Giver 2: Full Name (Please Print)			
Giver 2: Signature	Date		